For Professional Use Only

GUIDELINES

to AmpliSens® Human enterovirus-FRT PCR kit

using the PCR instruments with real-time hybridization-fluorescence detection

AmpliSens®



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INTENDED USE

The guidelines describe the procedure of using AmpliSens® Human enterovirus-FRT PCR kit using the PCR instruments with real-time hybridization-fluorescence detection:

- Rotor-Gene 3000, Rotor-Gene 6000 (Corbett Research, Australia);
- Rotor-Gene Q (QIAGEN, Germany);
- iCycler iQ5 (Bio-Rad, USA);
- CFX96 (Bio-Rad, USA);

Nucleic acid extraction kits recommended for RNA extraction

The Federal Budget Institute of Science "Central Research Institute for Epidemiology" recommends the following nucleic acid extraction kit for RNA extraction and further PCR analysis with the use of AmpliSens® Human enterovirus-FRT PCR kit:

RIBO-prep for RNA extraction from biological material (feces, cerebrospinal fluid) and environmental samples (water sample concentrates) in accordance with the Instruction manual for the nucleic acid extraction kit.

Correspondence of targets and detection channels

Fluorophore	FAM	JOE
Detection channel name for different instrument models ¹	FAM/Green	JOE/HEX/R6G/Yellow/Cy3
cDNA target	Internal Control-FL (IC) cDNA	Enterovirus (Human enterovirus) cDNA
Target gene	Artificially synthesized sequence	5'UTR

REF H-2771-1-2-CE; REF H-2773-1-CE; REF H-2773-1-4-CE / VER 19.04.20-19.04.21 / Page 3 of 15

¹ The detection channels names in each section of the guidelines are specified in accordance with the described instrument.

AMPLIFICATION AND DATA ANALYSIS USING Rotor-Gene 3000/6000 (Corbett Research, Australia) AND Rotor-Gene Q (QIAGEN, Germany) INSTRUMENTS

When working with Rotor-Gene 3000 one should use the Rotor-Gene version 6.1 and higher software and the Rotor-Gene 6000 versions 1.7 (build 67) software or higher for Rotor-Gene 6000 and Rotor-Gene Q instruments.

Hereinafter, all the terms corresponding to different instruments and software are indicated in the following order: for Rotor-Gene 3000 / for Rotor-Gene 6000/Q.

Carry out the sample pretreatment and reaction mixture preparation stages according to the PCR kit *Instruction Manual*. When carrying out the amplification it is recommended to use thin-walled PCR tubes (0.2 ml) with flat caps (e.g. Axygen, USA), or PCR tubes (0.1 ml) with caps from the four-pieces-strips (e.g. Corbett Research, Australia; QIAGEN, Germany) (detection through the bottom of the tube).

Programming the thermocycler

- 1. Turn on the instrument, run the Rotor-Gene software.
- 2. Insert the tubes or strips into the rotor of the Rotor-Gene 3000/6000/Q instrument beginning from the first well (the rotor wells are numbered; the numbers are used for the further programming of the samples' order in the thermocycler). Insert the rotor into the instrument, close the lid.

NOTE: Well 1 must be filled with any test tube except for an empty one.

3. Program the instrument according to the *Instruction Manual* given by the manufacturer of the instrument.

Creating the template for the run

- 1. Click the **New** button in the software main menu. To create the template select the **Advanced** tab in the opened window **New run**.
- 2. Select the *TwoStep/Hidrolysis Probes* template in the tab for edition and click the *New* button.
- 3. In the opened window select the **36-Well Rotor** (or **72-Well Rotor**) and tick the **No Domed 0,2ml Tubes / Locking Ring Attached** option. Click the **Next** button.
- 4. In the opened window enter the operator name, select the reaction volume $-25 \mu l$ (for variant FRT-50 F and variant FRT-L) and $30 \mu l$ (for variant FRT-50-0,2). Tick the $15 \mu l$ oil layer volume option. Click the **Next** button.
- 5. In the **New Run Wizard** window set the temperature profile of the experiment. To do this click the **Edit profile** button and set the amplification program:

Step	Temperature, °C	Time	Fluorescence detection	Number of cycles
1	50	15 min	_	1
2	95	15 min	_	1
2	95	10 s	_	45
3	60	20 s	FAM/Green, JOE/Yellow	45

AmpliSens unified amplification program

Any combination of the tests (including tests with reverse transcription and amplification) can be performed in one instrument simultaneously with the use of the **NOTE:** unified amplification program. If only the tests for pathogen agent DNA (cDNA) detection are performed in one instrument then the first step of reverse transcription (50 °C – 15 minutes) can be deleted from the program for time saving.

Note – The ROX/Orange, Cy5/Red, Cy5.5/Crimson channels are enabled when required if the "multiprime" format tests are performed.

- 6. After setting up the temperature profile click the **OK** button.
- 7. Click the *Calibrate/Gain Optimisation...* button in the *New Run Wizard* window. In the opened window:
 - a) for signal measurement optimization for the selected channels set calibration from **5FI** to **10FI** for all the channels (FAM/Green, JOE/Yellow).
 - To do this, click the *Calibrate Acquiring/Optimise Acquiring* button. In the opened window for first channel (*Auto Gain Optimisation Channel Settings/Auto Gain Calibration Channel Settings*) indicate the values of minimum and maximum signal in the *Target Sample Range* line. Click the *OK* button. The window for the next channel will open automatically. The selected values for all the channels can be checked in the *Min Reading, Max Reading* boxes.
 - b) perform the calibration in the selected channels before the first detection (tick the *Perform Calibration Before 1st Acquisition/ Perform Optimisation Before 1st Acquisition* option). Click the *Close* button.
- 8. Click the **Next** button. For saving the programmed template it is necessary to click the **Save Template** button and enter the template file name, corresponding to the amplification program **AmpliSens**. Save the file into a proposed folder: **Templates\Quick Start Templates**; close the **New Run Wizard window**. After that the programmed template will appear in the template list in the **New Run** window.

Using the ready template for the run

Click the **New** button in the software main menu. In the opened **New Run** window select the **Advanced** tab. Then select the **AmpliSens** template (which is programmed as described in the "Creating the template for the run" section) in the template list.

- 2. In the opened window select the **36-Well Rotor** (or **72-Well Rotor**) and tick the **No Domed 0,2ml Tubes / Locking Ring Attached** option. Click the **Next** button.
- 3. In the opened window check that the reaction volume is **25 μI** (for variant FRT-50 F and variant FRT-L) and **30 μI** (for variant FRT-50-0,2) and the **15 μI oil layer volume** option is activated. Click the **Next** button.
- 4. In the next window the correctness of the amplification program and signal level auto-optimization parameters can be checked. Go to the next window clicking the *Next* button. Start the amplification by the *Start run* button. Herewith, the rotor with the samples should be already fixed and the lid should be closed. Name the experiment and save it to the disc (the results of the experiment will be automatically saved in this file).
- 5. Enter the data into the grid of the samples (it opens automatically after the amplification has been started). Enter the names/numbers of the test samples in the *Name* column. Define the Negative control of amplification as NCA, the Positive control of amplification as C+. Set the *Unknown* type opposite all the test samples, the *Positive control* type for the Positive control of amplification, the type *Negative control* for the Negative control of amplification. Set the *None* type for the cells matching with the corresponding empty tubes. Click the *Finish/OK* button.

NOTE: Samples indicated as *None* won't be analysed.

Note – To edit the table of samples before the start it is needed previously to select the *Edit Samples Before Run Started* option in the *User preferences* submenu of the *File* menu.

Data analysis:

The obtained results are analyzed by the Rotor-Gene software. The results are interpreted according to the crossing (or not-crossing) of the S-shaped (sigmoid) fluorescence curve with the threshold line set at the specific level, that corresponds to the presence (or absence) of the *Ct* (threshold cycle) value in the corresponding column of the results table.

Amplification data analysis in the FAM/Green channel:

- 1. Activate the button *Analysis* in the menu, select the mode of the analysis *Quantitation*, activate *Cycling A. FAM/Cycling A. Green*, *Show* buttons.
- 2. Cancel the automatic choice of the threshold line level *Threshold*.
- 3. Select the *Linear scale*.
- 4. Activate the **Dynamic tube** and **Slope Correct** buttons in the menu of main window (**Quantitation analysis**).

- 5. In the *Calculation* menu (in the right part of the window) indicate the threshold line level **0.05** in the *Threshold* box.
- 6. Choose the *More settings/Outlier Removal* parameter and set **10** % for the value of negative samples threshold (*NTC/Threshold*).
- 7. In the results grid (the *Quantitation Results* window) one will be able to see the *Ct* values.

Results analysis in the JOE/Yellow channel is carried out similarly to results analysis in the FAM/Green channel in accordance with the settings in the table below.

Channel	Threshold	More Settings/Outlier Removal	Slope Correct
FAM/Green	0.05	10%	on
JOE/Yellow	0.05	5%	on

NOTE: If the fluorescence curves in the JOE/Yellow channel do not correspond to the exponential growth, then *NTC threshold* value can be increased up to 10 %.

Results interpretation

The result of the PCR analysis is considered reliable only if the results for the controls of the amplification and the extraction are correct in accordance with the table of assessment of results for controls (see the *Instruction manual*) and boundary values specified in the *Important Product Information Bulletin* enclosed to the PCR kit.

The interpretation of the test samples is to be carried out in accordance with the *Instruction Manual* and the *Important Product Information Bulletin* enclosed to the PCR kit.

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AMPLIFICATION AND DATA ANALYSIS USING iCycler iQ5 (Bio-Rad, USA) INSTRUMENTS

Carry out the sample pretreatment and reaction mixture preparation stages according to the PCR kit *Instruction Manual*. When carrying out the amplification it is recommended to use thin-walled PCR tubes (0.2 ml) with domed or flat optically transparent caps, or tubes (0.2 ml) with transparent caps from the eight-pieces-strips (e.g. Axygen, USA) (detection through the cap of the tube).

Programming the thermocycler

1. Turn on the instrument and the power supply unit of the optical block of the instrument.

NOTE: The lamp is to be warmed up during 15 min before starting the experiment.

- 2. Start the program iCycler iQ5.
- 3. Insert the tubes or strips into the reaction module of the thermocycler and program the instrument according to the *Instruction Manual* given by the manufacturer of the instrument.

Monitor the tubes. There must not be drops left on the walls of the tubes as falling drops during the amplification process may lead to the signal failure and complicate the results analysis. Don't turn the strips upside down while inserting them into the instrument.

Creating the template for the run

- 1. Set the plate setup (set the order of the tubes in the reaction chamber and the detection of fluorescent signal).
 - click the *Create New* button in the *Selected Plate Setup* window of the *Workshop* module;
 - in the opened window click the Whole Plate loading button and set the plate setup using the buttons of the upper toolbar. Enter the samples' names in the Identifier/Condition column in the bar appeared in the screen bottom. Select the fluorescent signal detection in the FAM, JOE/HEX channels. Click the Select/Add Fluorophores button, select the fluorophore and tick it in the Selected column. Click OK. The fluorophore name will appear in the Fluorophore window. For addition of fluorescence signal measuring for each sample it is necessary to click the fluorophore (activate it) and select the samples on the plate using the Fluorophore loading in whole Plate mode button under the scheme;
 - set the reaction volume (Sample Volume) as 25 μl (for variant FRT-50 F and variant FRT-L) and 30 μl (for variant FRT-50-0,2), the caps type (Seal Type) as Domed Cap, and the tubes type (Vessel Type) as Tubes;
 - Save the set plate setup by clicking the Save&Exit Plate Editing button. Enter the

file name and click Save.

- 2. Set all the biological samples as *Unknown*, positive controls as **«+»**, and negative controls as **«-»**.
- 3. Set the amplification program. To do this, in the Selected Protocol window of the Workshop module click the Create New button. Set the amplification parameters and save the protocol by activating the Save&Exit Protocol Editing button. Enter the name of the file and then click Save.

AmpliSens unified amplification program

Step	Temperature, °C	Time	Fluorescence detection	Number of cycles
1	50	15 min	_	1
2	95	15 min	_	1
2	95	10 s	_	ΛE
3	60	20 s	FAM, JOE/HEX	45

NOTE:

Any combination of the tests (including tests with reverse transcription and amplification) can be performed in one instrument simultaneously with the use of the unified amplification program. If only the tests for pathogen agent DNA (cDNA) detection are performed in one instrument then the first step of reverse transcription $(50 \, ^{\circ}\text{C} - 15 \, \text{minutes})$ can be deleted from the program for time saving.

Note – The ROX, Cy5 channels are enabled when required if the "multiprime" format tests are performed.

- 4. Before a run it is obligatory to check if the selected protocol (**Selected Protocol**) and the plate scheme (**Selected Plate Setup**) are correct. To begin a run click the **Run** button. For the well factors measurement the **Use Persistent Well Factors** type is selected by default. Click the **Begin Run** button, save the experiment (the results of this experiment will be automatically saved in this file) and click **OK**.
- 5. At the end of the run it is necessary to close the software and turn off the instrument (the thermocycler and the optical block).

Using the ready template for the run

The test parameters and the plate setup set earlier can be used for the further runs. To do this:

- select the needed file with the run in the upper left window of the Workshop module;
- click the *Edit* button in the *Selected Plate Setup* area of the *Workshop* module and edit the plate setup (the files of protocols are saved in the *SampleFiles* folder by default);
- click the *Edit* button in the *Selected Protocol* area of the *Workshop* module and check
 the correctness of the selected protocol (the files of protocols are saved in the

SampleFiles folder by default).

Data analysis:

The obtained results are analyzed by the iCycler iQ5 software. The results are interpreted according to the crossing (or not-crossing) of the S-shaped (sigmoid) fluorescence curve with the threshold line set at the specific level, that corresponds to the presence (or absence) of the *Ct* (threshold cycle) value in the corresponding column of the results table.

- Start the software and open the needed file with data of the analysis in the *Data File* window of the *Workshop* module. Click the *Analyze* button.
- 2. Select the Analysis Mode: PCR Base Line Subtracted Curve Fit (is set by default).
- 3. Check the correctness of threshold line automatic choice for each channel. The threshold line is to cross only with S-shaped (sigmoid) curves describing the accumulation of the signal detecting positive samples and controls. The threshold line is not to cross the base line. If it happens, it is necessary to set the threshold line level for each channel manually. To do this, click the *Log View* (logarithmic scale selection) and set (with the left mouse button) the threshold line at the level where the fluorescence curves have a linear character and do not cross with the curves of the negative samples. Make sure that the fluorescence curve of the Positive control has the typical exponential growth of fluorescence.
- 4. In order to analyze the results click the *Results* button which is situated under the buttons with the fluorophores' names

Results interpretation

The result of the PCR analysis is considered reliable only if the results for the controls of the amplification and the extraction are correct in accordance with the table of assessment of results for controls (see the *Instruction manual*) and boundary values specified in the *Important Product Information Bulletin* enclosed to the PCR kit.

The interpretation of the test samples is to be carried out in accordance with the *Instruction Manual* and the *Important Product Information Bulletin* enclosed to the PCR kit.

NOTE:

AMPLIFICATION AND DATA ANALYSIS USING CFX96 (Bio-Rad, USA)

Carry out the sample pretreatment and reaction mixture preparation stages according to the PCR kit *Instruction Manual*. When carrying out the amplification it is recommended to use thin-walled PCR tubes (0.2 ml) with domed or flat optically transparent caps, or tubes (0.2 ml) with transparent caps from the eight-pieces-strips (e.g. Axygen, USA) (detection through the cap of the tube).

Programming the thermocycler

- 1. Turn on the instrument and start the **Bio-Rad CFX Manager** software.
- 2. Program the instrument according to the *Instruction Manual* provided by the manufacturer.

Creating the template for the run

- 1. In the **Startup Wizard** window it is necessary to select the **Create a new Run/Experiment** (or select **New** in the **File** menu and then select **Run.../Experiment...**). Click **OK**.
- 2. In the *Run Setup* window, select *Protocol* tab and click the *Create new...*. Set the amplification parameters (time, temperature, cycles, and fluorescence acquiring cycle) in the opened *Protocol Editor New* window. Set *Sample Volume* 25 μI (for variant FRT-50 F and variant FRT-L) and 30 μI (for variant FRT-50-0,2).

AmpliSens unified amplification program

Step	Temperature, °C	Time	Fluorescence detection	Number of cycles
1	50	15 min	-	1
2	95	15 min	_	1
2	95	10 s	_	ΛE
3	60	20 s	FAM, HEX	45

NOTE: Set *Ramp Rate* 2,5 °C/s by clicking the *Step Options* button for each step of cycling (see the figure below). Click *OK*.

	1	50,0 C for 15:00	
		95,0 C for 15:00	
\rightarrow		95,0 C for 0:10	
		Slow Ramp Rate to 2,5 C per second	
	4	60,0 C for 0:20	
		Slow Ramp Rate to 2,5 C per second	
	5	GOTO 3 , 44 more times	
		END	

Any combination of the tests (including tests with reverse transcription and amplification) can be performed in one instrument simultaneously with the use of the unified amplification program. If only the tests for pathogen agent DNA (cDNA) detection are performed in one instrument then the first step of reverse transcription $(50 \, ^{\circ}\text{C} - 15 \, \text{minutes})$ can be deleted from the program for time saving.

Note – The ROX, Cy5, Quasar 705 channels are enabled when required if the "multiprime" format tests are performed.

- 3. Save the protocol: in the *Protocol Editor New* window select *File*, then *Save As*, name the file and click *Save*.
- 4. Set the plate setup: in the *Plate* tab click the *Create new...* button. Set the tube order in the opened *Plate Editor New* window. Click the *Select Fluorophores...* button and click the *Selected* checkbox next to the *FAM*, *HEX* fluorophores and click *OK*. In the *Sample type* menu select *Unknown* for all the samples. Then in the *Load* column (in the right part of the window) tick the fluorescence signal acquiring for all the samples in the required channels. Define sample names in the *Sample name* window, moreover the *Load* function is to be ticked.
- 5. Save the plate setup: select *File* and then *Save as* in the *Plate Editor New* window. Enter the file name, click *Save*.
- 6. Select the *Start Run* tab. Open the lid of the instrument by the *Open Lid* button. Insert the reaction tubes in the wells of the instrument in accordance with the entered plate setup. Close the lid by the *Close Lid* button.

Monitor the tubes. There must not be drops left on the walls of the tubes as falling drops during the amplification process may lead to the signal failure and complicate the results analysis. Don't turn the tubes (strips) upside down while inserting them into the instrument.

- 7. Click the **Start Run** button and start the program with the selected plate setup. Select the directory for the file saving, name the file, click **Save**.
- 8. After the program is completed, proceed to the results analysis.

Using the ready template for the run

The test parameters and the plate setup set earlier can be used for the further runs. To do this:

- click the Select Existing... button in the Run Setup window of the Protocol tab. Select
 the needed file with the amplification program in the Select Protocol window. Click Open.
- go to the *Plate* tab in the *Run Setup* window. Click the *Select Existing...* button. Select the needed file with the plate setup in the *Select Plate* window. Click *Open*. Click the *Edit selected* button to edit the plate setup.

Data analysis

The obtained results are analyzed by the software of the CFX96 instrument. The results are interpreted according to the crossing (or not-crossing) of the S-shaped (sigmoid) fluorescence curve with the threshold line set at the specific level, that corresponds to the presence (or absence) of the *Ct* (threshold cycle) value in the corresponding column of the results table.

- 1. Start the software and open the saved file with data of the analysis. To do this, select *File* in the menu, then *Open* and *Data file* and select the needed file.
- 2. The fluorescence curves, the tube order in the plate and the table with the *Ct* values are represented in the *Data Analysis* window of the *Quantification* tab.
 - Check the correctness of threshold line automatic choice for each channel. The threshold line is to cross only with S-shaped (sigmoid) curves describing the accumulation of the signal detecting positive samples and controls. The threshold line is not to cross the base line. If it happens, it is necessary to set the threshold line level for each channel manually. To do this, tick the *Log Scale* item (logarithmic scale selection) and set (with the left mouse button) the threshold line at the level where the fluorescence curves have a linear character and do not cross with the curves of the negative samples. As a rule, the threshold line is set at the level of 10-20 % of maximum fluorescence obtained for the Positive control in the last amplification cycle. Make sure that the fluorescence curve of the Positive control has the typical exponential growth of fluorescence. To select the curve of C+ sample (or another one appropriate sample), set the cursor to the plate setup or to the results grid.
- 3. Click the *View/Edit Plate...* button on the toolbar and set the samples names in the opened window.

Results interpretation

The result of the PCR analysis is considered reliable only if the results for the controls of the amplification and the extraction are correct in accordance with the table of assessment of results for controls (see the *Instruction manual*) and boundary values specified in the *Important Product Information Bulletin* enclosed to the PCR kit.

The interpretation of the test samples is to be carried out in accordance with the *Instruction Manual* and the *Important Product Information Bulletin* enclosed to the PCR kit.

TROUBLESHOOTING

- 1. If the *Ct* value determined for the Positive Control of Amplification (C+) in the channel for the JOE fluorophore is greater than the boundary value or absent, the amplification and detection should be repeated for all samples in which the *Human enterovirus* RNA was not detected.
- 2. If the Ct value determined for the Negative Control of Extraction (C-) in the channel for the JOE fluorophore is less than the boundary value, the contamination of laboratory with amplification fragments or contamination of reagents, test samples is probable at any stage of PCR analysis. Measures for detecting and elimination of contamination source must be taken. The PCR analysis (beginning with the RNA extraction stage) should be repeated for all samples in which specific RNA was detected.
- 3. If the Ct value determined for the Negative Control of Amplification (NCA) in the channel for the JOE fluorophore is less than the boundary value, the contamination of laboratory with amplification fragments or contamination of reagents, test samples is probable at any stage of PCR analysis. Measures for detecting and elimination of contamination source must be taken. The amplification and detection should be repeated for all samples in which specific RNA was detected.
- 4. If the Ct value is determined for the test sample, whereas the area of typical exponential growth of fluorescence is absent (the graphic looks like approximate straight line). It is necessary to check the correctness of selected threshold line level or parameters of base line calculation. If the result has been obtained with the correct level of threshold line (base line), the amplification and detection should be repeated for this sample.
- 5. The *Ct* value determined for the test sample in the channel for the JOE fluorophores is greater than the boundary *Ct* value specified in the bulletin or absent, and the *Ct* value determined in the channel for the FAM fluorophore is also greater than the boundary *Ct* value specified in the bulletin or absent. The PCR analysis (beginning with the RNA extraction stage) should be repeated for the appropriate test sample.

List of Changes Made in the Guidelines

VER	Location of changes	Essence of changes
04.05.18 PM	Footer, 3	REF H-2772-1-CE was changed to REF H-2773-1-CE
13.09.19 PM	Through the text	Variant FRT-L was added
28.12.20 MM	Through the text	The symbol was changed to NOTE:
IVIIVI	Cover page	The phrase "Not for use in the Russian Federation" was added
19.04.21 KK	Front page	The name, address and contact information for Authorized representative in the European Community was changed
	Footer, 3	REF H-2774-1-4-CE was changed to REF H-2773-1-4-CE